

FORM 535

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Liquidator of Margi & Co Holdings Pty Ltd (In Liquidation)

1. This is to state that the company was on 26 April 2016, and still is, justly and truly

indebted to _____

of

I nominate to receive electronic notification of notices or documents in accordance with Section 600G of the Corporations Act at the following email address:

Email: _____

for \$ _____ and _____ cents.

| Date | Consideration (state how the debt arose) | Amount \$ c | Remarks (include details of voucher substantiating payment) |
|------|---|----------------|--|
| | | | |

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:

| Date | Drawer | Acceptor | Amount \$c | Due Date |
|------|--------|----------|------------|----------|
| | | | | |

*3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

*3. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Dated this _____ day of _____ 2016

Signature
Occupation
Address

*Do not complete if this proof is made by the creditor personally.